

Managing Complex Projects

In Ostendo the Projects facility is a simple superset of the Jobs module and allows the definition of a project that will encompass many job records.

This complexity suits staged projects, or large jobs that have detailed reporting &/or invoicing from multiple categories of work or variations that may arise.

The Project module can:

- > Report on overall progress
- > Drill down to individual jobs
- > Sum the planned costs and actual invoices to date

Below is an example snapshot of the individual jobs that together make up the whole project.

The screenshot shows the 'Projects' module interface. The 'Project Name' is 'SAMPLEPROJECT' with a status of 'Open'. The description is 'Computer setup for a Brown & Son client'. The project type is 'Standard' and the project leader is 'Bob Drum'. The project dates are from 1/11/2006 to 31/03/2007. The WIP value is \$16.05. The project is for 'Brown & Sons (1934) Ltd'. The budget, planned, and invoiced values are shown in a table. The project values table shows income, costs, and margin percentages. The task information section shows a list of linked jobs with columns for Order No, Status, Description, Customer, and Job Value.

Order No	Status	Description	Customer	Job Value
JOB400001	OnHold	Repair of a PC (replace Harddisk)	Cash Sale Customer	\$176.00
JOB400002	OnHold	Computer Network Setup	Seven Wonders Ltd	\$1,532.77
JOB400012	OnHold	Head office server install	Ebony and Ivory Keystone Ltd	\$542.39
JOB400015	Lost	A job for brown & Sons	Brown & Sons (1934) Ltd	\$189.00
JOB400089	Quote	Head office server install	Ebony and Ivory Keystone Ltd	\$542.63



Fact Sheets are available for a variety of industries & uses:
**Manufacturing, Distribution, Point of Sale, Job Costing,
 Complex Projects, Pricing, Suppliers & Equipment Servicing.**
 These can be downloaded from: www.epitome.com.au

With Ostendo, each job can have its own:

- > Budget
- > Material and labour planning
- > Ordering and invoicing capabilities, each independent of any other jobs associated with the whole project.

The below shows; you can track, the planned, actual costs, estimated completion cost and, similarly, labour hours, on each job and on the whole project.

Linked Jobs Orders	Linked Direct Invoices	Site Information	Project Notes	Project Progress			
Total Costs		Total Hours					
Planned	\$2,562.61	% of Planned	Remaining Planned	Planned	99	% of Planned	Remaining Planned
Actual	\$2,776.01	108.33	\$579.70	Actual	3	3.03	96
Cost Completion		Hours Completion					
Estimated %	7.47	Higher Unit Costs		Estimated %	3.03	On Track	
Projected Cost	\$2,596.17	% of Planned	1.31	Projected Hours	99	% of Planned	0

Fact Sheets are available for a variety of industries & uses.
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